



Financing Worksheet

Complete this form and give to your provider to discover your payment options.

Applicant Name

First MI Last Suffix

Desired Loan Amount

\$_____ Please enter a loan amount between \$2,500 and \$60,000.

Email Address

_____ I do not have an email address

Date of Birth

____/____/____ The borrower must be at least 18 years old.
MM DD YYYY

Home Address

Street Apt/Suite

City State Zip Code

Primary Phone

____-____-____

Are you the patient?

Yes | No (Please Circle One) If no, patient name _____

Social Security Number

____-____-____

Gross Annual Additional
Income

Gross Annual Income

\$_____ \$_____

A minimum annual income of \$24,000 is required. Include only the borrower's wages or salary on the first line and any of the borrower's additional income on the second line (e.g., Interest, Dividends, Rentals, Retirement Income).

Monthly Housing
Payment

\$_____ Mortgage | Rent | None Please Circle One.

Employment Status

Employed | Self-Employed | Unemployed | Retired Please Circle One.

Employer's Name

_____ Employer's Phone ____-____-____

Employment Start Date

____/____/____ Occupation _____
MM DD YYYY

ID Type

Drivers License | State ID | Passport | Alien ID Please Circle One.

ID Number

_____ State of Issuance _____

Date of Issuance

____/____/____ Date of Expiration ____/____/____
MM DD YYYY MM DD YYYY

Citizenship Status

US Citizen | Permanent or Resident Alien | Other (Please Circle One)

IMPORTANT INFORMATION ABOUT CHECKING YOUR RATE AND TERMS

Checking your rate will not affect your credit score. All loans made by Security First Bank, a Nebraska state-chartered bank. Your actual rate depends upon credit score, loan amount, loan term, credit usage and history.



PRE-QUALIFICATION CREDIT AUTHORIZATION

Ver. 3.2 Dec 2019

Dear Applicant,

Please read and acknowledge the following:

Pre-Qualification Credit Authorization

You understand that by clicking on the I AGREE checkbox immediately following this notice, you understand that you are pre-qualifying for a loan under the Proceed Finance program. The Provider Representative may be assisting you in the completion of an online credit pre-qualification. You are authorizing Med-Den Funding LLC d/b/a Proceed Finance on behalf of Security First Bank, Lender, under the Fair Credit Reporting Act to obtain information from your personal credit profile or other information from the credit bureau and credit reporting agencies. You authorize Med-Den Funding LLC on behalf of Security First Bank, Lender, to obtain such information to confirm your identity and avoid fraudulent transactions in your name. This preliminary credit report will result in a soft credit inquiry that is only visible to you and will not affect your credit score. The pre-qualification process is not an application for credit. If you choose to continue, you will be offered the opportunity to complete a credit application separate from this pre-qualification process. Completing the pre-qualification process does not guarantee that you will be approved for a loan.

I Agree

Patriot Act

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you, when you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

I Agree

Applicant Signature

Date